

**L&T Mutual Fund**

6th Floor, Mafatlal Centre,  
Nariman Point, Mumbai - 400 021  
Tel: 6655 4000. Fax: 6655 4070  
E-mail: investor.line@Lntmf.co.in, Website: www.Lntmf.com

**NOTICE-CUM-ADDENDUM**

Unit holders of L&T FMP – V (December366D A) (hereinafter referred to as “the Scheme”) are requested to note that the boards of directors of L&T Investment Management Limited (“LTIML”) and L&T Mutual Fund Trustee Limited, the asset management company and trustee company to L&T Mutual Fund respectively have approved extension of the maturity date of the Scheme as stated below:

| Name of the Scheme           | Original Maturity Date     | Revised Maturity Date      |
|------------------------------|----------------------------|----------------------------|
| L&T FMP – V (December366D A) | Wednesday, January 9, 2013 | Thursday, January 10, 2013 |

**Unit holders of the Scheme are requested to note that they have an option to transfer the units held in the Scheme on Original Maturity Date without any Exit Load, through the following modes:**

1. Through National Stock Exchange of India Limited (“NSE”) if units are held in Demat mode:

- The unit holders of the Scheme can transfer their investments on the Original Maturity Date i.e. January 9, 2013 by selling units through NSE, where the Scheme is listed.
- In this regard please note that, LTIML would enable Market Participant(s) to facilitate the Unit holder to transfer his/ her/ its investments at applicable NAV.

2. Transfer of Units in the Scheme on Original Maturity Date if units are issued by way of issuance of account statement:

- Unit holders are requested to convert their physical holdings into dematerialised holdings. In which case, the unit holders are requested to submit the request for conversion on or before December 31, 2012 at the branches of LTIML/ CAMS. LTIML shall issue units in dematerialized form to a unit holder within two working days of the receipt of request from the unit holder.

Please note that the unit holder who opts for conversion of their physical holdings into dematerialised holdings will be able to transfer their units on the Original Maturity Date i.e. January 9, 2013 in the same manner as mentioned in point 1 above.

- Alternatively, unit holders could submit a request for issuance of unit certificates in lieu of the account statement issued. Unit holders are requested to submit such conversion requests by December 31, 2012 at the branches of LTIML/ CAMS. LTIML shall issue the unit certificates to the unit holder within 3 working days of the receipt of request for the certificate.

LTIML shall, on production of instrument of transfer together with relevant unit certificates, register the transfer and return the unit certificate to the transferee. Please note that such transfer requests can be submitted on Original Maturity Date i.e. January 9, 2013 before 3.00 p.m. only at the branches of LTIML/ CAMS.

Further, LTIML shall facilitate the transfer of unit certificate.

Please note that all costs relating to conversion of units in dematerialized form or to obtain unit certificate shall be borne by LTIML.

Further unit holders of the Scheme are requested to note that, in case the unit holder does not exercise an option to transfer their investments in the Scheme on Original Maturity Date; the said units will be automatically redeemed on the Revised Maturity Date at the Applicable NAV.

All other terms and conditions for the Scheme shall remain unchanged.

This notice-cum-addendum forms an integral part of the Scheme Information Document (“SID”) and Key Information Memorandum (“KIM”) of the Scheme as amended from time to time. SID/ KIM and Application Forms are available at LTIML Branches/ Mutual Fund website at www.Lntmf.com or at Investor Service Centres/ empanelled Distributors.

**For L&T Investment Management Limited**  
(Investment Manager to L&T Mutual Fund)

**Ashu Suyash**  
Chief Executive Officer

**Date :** December 21, 2012  
**Place:** Mumbai

**Toll free: 1800 2000 400**

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

**NSE Disclaimer:** The units of the Scheme are listed on National Stock Exchange of India Limited (“NSE”). It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the scheme information document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the draft scheme information document. The investors are advised to refer to the scheme information document for the full text of the 'Disclaimer Clause' of NSE.

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